



ASM Technologies Limited

Registered Office: 80/2, Lusanne Court, Richmond Road, Bangalore, Karnataka – 560 025, India.

Tel: +91 80 6696 2300 / 2301

Contact Person: Ms. Vanishree Kulkarni, Company Secretary and Compliance Officer;

E-mail: info@asmtd.com; **Website:** www.asmtd.com;

Corporate Identification Number: L85110KA1992PLC013421

FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

March 6th, 2023

Last date of payment of First and Final Call:
20th, March 2023 and 5th April 2023

Dear Shareholder,

Sub: Notice for payment of first and final call money of ₹ 80 per per partly paid-up equity share issued by ASM Technologies Limited (the “Company”) on rights basis, pursuant to the letter of offer dated February 15, 2022 (“Letter of Offer” or “LOF”).

1. In terms of the LOF, the Company had issued and allotted 10,00,000 partly paid-up equity shares of a face value of ₹ 10 each (“**Rights Equity Shares**”) for cash at a price of ₹ 115/- per Rights Equity Share (including securities premium of ₹ 105/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
2. In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹ 35 per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on April 20, 2022. The balance amount of ₹ 80 per partly-up equity share was payable on First and Final Call (the “**First and Final Call**”).
3. An amount of ₹ 35 per Rights Equity Share (comprising ₹ 3 towards face value and ₹ 32 towards securities premium) was paid on application and balance monies of ₹ 80 per was payable in one or final call.
4. The Board of Directors of the Company at its meeting held on February 8, 2023 made the following call on the Rights Equity Shares:
 - a) First and final call of ₹ 80 per Rights Equity Share (comprising ₹ 7 towards face value and ₹ 73 towards securities premium), payable from Monday, 20th March, 2023 to Wednesday 5th April 2023, 2023, both days inclusive (“**First and Final Call**”);
 5. The Company has fixed February 21, 2023 as the record date (“**Call Record Date**”) for the purpose of determining the holders of the partly paid-up equity shares (“**Eligible Shareholders**”) to whom the notice for the First and Final Call (the “**First and Final Call Notice**”) will be sent. Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date, i.e., February 21, 2023	Amount due and payable @ ₹ 80 per Rights Equity Share (₹ in figures)	First and Final Call payment period
		Between Monday, 20 th March 2023 to Wednesday, 5 th April 2023 (both days inclusive)

6. The First and Final Call payment can be made by you opting any one of following modes namely (a) **Online ASBA**, (b) **Physical ASBA**, (c) **3-in-1 type account** and (d) **R-WAP portal (www.rights.kfintech.com/callmoney)**. Please read instructions given along with this First and Final Call Notice before making payment of the First and Final Call.
7. **Please note that there will be no trading of the ₹ 35 partly paid-up equity shares of the Company (ISIN IN9867C01018) on the Stock Exchanges with effect from February 21, 2023 on account of the First and Final Call. Trading of the ₹ 115 fully paid-up equity shares of the Company (“ASMTECH Equity Shares”) under a new ISIN is expected to commence within a period of 2 weeks from the last date for making the payment of First and Final Call.**
8. **Please also note the consequences of failure to pay First and Final Call, given below:**
 - (a) **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.**
9. The First and Final Call Notice along with the instructions and ASBA Form are also available on the Company’s website at www.asmtd.com.
10. Please refer to the FAQs available on the website of the Company (www.asmtd.com) or on the website of Kfin Technologies Limited (“RTA”) (www.kfintech.com). You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number 1800 309 4001 (operational from Monday to Saturday between 9 AM and 5 PM) get your queries addressed.
11. Given below is the link and by clicking / typing the same, you can view / download / print ASBA Form (in case you wish to make payment of First and Final Call using Physical ASBA): <https://rights.kfintech.com/callmoney>.

Yours faithfully,

For **ASM Technologies Limited**

Sd/-

Ms. Vanishree Kulkarni

Company Secretary and Compliance Officer

Encl.: ASBA Form

INSTRUCTIONS

1. PAYMENT INSTRUCTIONS

- 1.1 Cash payments shall not be accepted.
- 1.2 Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 80 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of First and Final Call” to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him.

For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First and Final Call will be ₹ 8000. If he makes a payment of only ₹ 6000, the amount paid by him will be adjusted against 75 ASMTECH PP Equity Shares and the consequence of failure to pay the First and Final Call on the balance 25 partly paid-up equity shares shall apply to him.

- 1.3 The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- 1.4 Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

Eligible Shareholders may pay the First and Final Call through:

- (a) **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSB;
- (b) **Physical ASBA:** by submitting the duly filled up ASBA Form (enclosed as **Annexure 1**) at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above)

- (c) **Payment through 3-in-1 account:** Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading- demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;

R-WAP portal: Resident Eligible Shareholders may pay the First and Final Call electronically through the R-WAP portal (www.rights.kfintech.com/callmoney). Payment may be made through net banking or UPI. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the R-WAP facility. For more information on please see section below on “**R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)**”.

NON-RESIDENT ELIGIBLE SHAREHOLDERS CANNOT APPLY THROUGH THE R-WAP PORTAL.

3. R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- (a) Ensure that the details of the correct bank account have been provided while making payment along with the submission of the online application;
- (b) Ensure that sufficient funds are available in the bank account through which payment is made;
- (c) Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the First and Final Call. If limit is not sufficient, please contact your bank to increase limits;
- (d) Ensure that you make payment through your bank account only. Payments made through third party bank accounts will be rejected;
- (e) Ensure that you receive a confirmation from your bank either over e-mail or SMS on successful transfer of funds;
- (f) Ensure you have filled in correct details of PAN, DP ID-Client ID, as applicable and all such other details as may be required;
- (g) Ensure that you receive an acknowledgement from the R-WAP portal.

4. NON-PAYMENT

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture or the member may be liable for payment of interest on the outstanding amount at a rate decided by the Board in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

5. OTHER INFORMATION

- 5.1 This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of ASM Technologies Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholder only and is not to be reproduced, transmitted or distributed to any other person.
- 5.2 All correspondence in this regard may be addressed to:

Kfin Technologies Limited

(formerly known as “Kfin Technologies Private Limited”)

Selenium Tower B, Plot no. 31 and 32, Financial District, Nanakramguda, Rangareddi - 500032, Telangana, India

Contact Person: Murali M. Krishna

Tel: +91 40 6716 2222; **E-mail id:** asm ltd.rights@kfintech.com